

Security:	SUKC-R-A
ISIN:	HRSUKCRA0001
LEI:	7478000070X8LWJUBX45
Home member state:	Croatia
Market segment:	Official market

Zagreb, December 28, 2021

Zagreb Stock Exchange  
Croatian Financial Services Supervisory Agency  
Croatian News Agency  
ots@hina.hr  
Company WEB site

## Notification of the results of the subscription of New Shares

Sunce hoteli d.d., Trpinjska 9, Zagreb, OIB: 06916431329 ("**Company**" or "**Issuer**"), hereby announce the following

### **Notice on the success of the issue of New Shares, the exact amount of the Issuer's share capital increase and the exact number of New Shares**

On 20 December 2021, the General Assembly of the Issuer adopted a decision to increase the share capital of the Company and issue New Shares in cash, with the complete exclusion of the pre-emptive rights of existing shareholders and amendments to the Company's Articles of Association ("**Decision**").

In accordance with the Decision, the Share Capital of the Company is increased from the amount of HRK 595,458,500.00 by the amount of up to HRK 119,021,700.00 to the amount of up to HRK 714,480,200.00, by issuing up to 1,190,217 New registered ordinary Shares, in dematerialized form, with an individual nominal amount of HRK 100.00. The increase in the Share Capital of the Company will be carried out by cash payment by issuing at least 996,331 and at most 1,190,217 New ordinary Shares in the name of an individual nominal amount of HRK 100 ("**New Shares**"), at a price of HRK 184.00 for one New share.

Furthermore, in accordance with the Decision, the right to subscribe and pay for the New Shares will have the company Eagle Hills Zagreb Real Estate d.o.o. with its registered office at Hektorovićeve ulica 2, Zagreb, registered with the Court Register of the Commercial Court in Zagreb under OIB: 63572346734, and the company Erste d.o.o. - mandatory and voluntary pension fund management company with its registered office at Ivana Lučića 2a, Zagreb, registered with the court register of the Commercial Court in Zagreb under OIB: 49659289650 for the account of Pension Funds which Erste d.o.o. manages.

**Subsequent to the expiration of the payment period for the New Shares, the Issuer informs the public that on 28 December 2021, in accordance with the authority from the Decision, the Management Board of the Company determined the following:**

- ❖ that more than 996,331 New Shares were subscribed and paid for in the offer within the set deadlines, and therefore the issue or offer of New Shares is considered successful;
- ❖ that after the procedure of subscription and payment of New Shares, the total amount of HRK 218,999,928.00 was paid on the basis of payment of New Shares, of which HRK 119,021,700.00 due to increase of the Company's Share Capital while the remaining HRK 99,978,228.00 contributions to the Company's capital reserves;
- ❖ that, in accordance with the Decision on the increase of the Share Capital, the Share Capital of the Issuer is increased from the amount of HRK 595,458,500.00 by the amount of HRK 119,021,700.00 to the amount of HRK 714,480,200.00; and

Company name:  
SUNCE HOTELI d.d. za turizam i  
ugostiteljstvo, turistička agencija  
The abbreviated company name:  
SUNCE HOTELI d.d.  
Company name translated into English:  
SUNCE HOTELI Joint Stock Company,  
for tourism and hospitality, travel agency

Contact: Trpinjska 9, 10000 Zagreb, Croatia  
T. +385 1 3844 044 - F. +385 1 3844 177 - www.bluesunhotels.com  
Commercial Court in Zagreb  
MBS 080502040 - MB 1869647 - OIB 06916431329  
Banks:  
Zagrebačka banka d.d. IBAN: HR0823600001101909750  
Privredna banka Zagreb d.d. IBAN: HR3023400091110503995  
Erste&Steiermärkische Bank d.d. IBAN HR79240200611100956851

Share capital: HRK 595.458.500,00  
Total number of shares issued: 5.954.585  
Supervisory Board:  
Mohamed Ali Rashed Alabbar, Chairman  
Management Board:  
Mubarak Al-Khalifa, President  
Hrvoje Veselko, Member.

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- ❖ that the exact number of New Shares issued in accordance with the Decision on the increase of the Issuer's Share Capital amounts to 1,190,217 New Shares in the nominal amount of HRK 100.00 each.

The Issuer will take all necessary actions to place the New Shares on the regulated market of the Zagreb Stock Exchange d.d. as soon as possible after the entry of the Share Capital increase in the court register of the Commercial Court in Zagreb, on the Official Market segment in terms of the Zagreb Stock Exchange Rules.

This Notice will be published on the websites of the Issuer and the Zagreb Stock Exchange, and will be submitted to the Official Register of Prescribed Information at the Croatian Financial Services Supervisory Agency and the Croatian News Agency.

## **SUNCE HOTELI d.d.**

Investor Relations

[ir@bluesunhotels.com](mailto:ir@bluesunhotels.com)

<https://www.bluesunhotels.com/en/other/investors>

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